

State/Local Relationship Functions – Task Outline

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Updated: July 24, 2012

Identified Scope per project plan

- Statutory reform and requirements
- Allocations (multiple teams, but starts here)
- Board appointments
- AOD standing committees
- Block grant assurances
- Contracts
- Community plan

Subject matter experts to specifically engage (in addition to those self-selecting via surveys and meetings, etc)

- Michaela Peterson
- Jim Lapczynski
- Rep(s) of board association – they are conducting regional forums as a parallel activity
- CCAO
- Ohio Council
- OARP
- Survey consultant: Sandy Starr

Tasks by Week

July 23

- 1) Identify philosophical tenets to guide the work. Examples:
 - a. Any change should result in improvements to access, efficiency or _____
 - b. Any change should positively impact the collaborative environment between state and local partners
- 2) Identify specific SMEs from organizations above; schedule meeting for 7/30
- 3) Review ORC; create list of topical areas for discussion/recommendation
- 4) Organize initial engagement opportunities – schedule targeted sessions & share info on website; develop specific email address for feedback
- 5) Draft initial survey questions; consult with Sandy & others to refine

July 30

- 6) Conference call with SMEs; vet the approach to survey & topic-specific meetings
- 7) Launch survey as part of larger consolidation survey

August 6

- 8) Meetings on specific topics

August 13

- 9) Meetings on specific topics
- 10) Summarize survey results

August 20/27

- 11) Incorporate survey results
- 12) Publish draft strategies via website; solicit feedback through 8/31 (meetings & online)

September 3

- 13) DRAFT RECOMMENDATIONS AVAILABLE FOR REVIEW